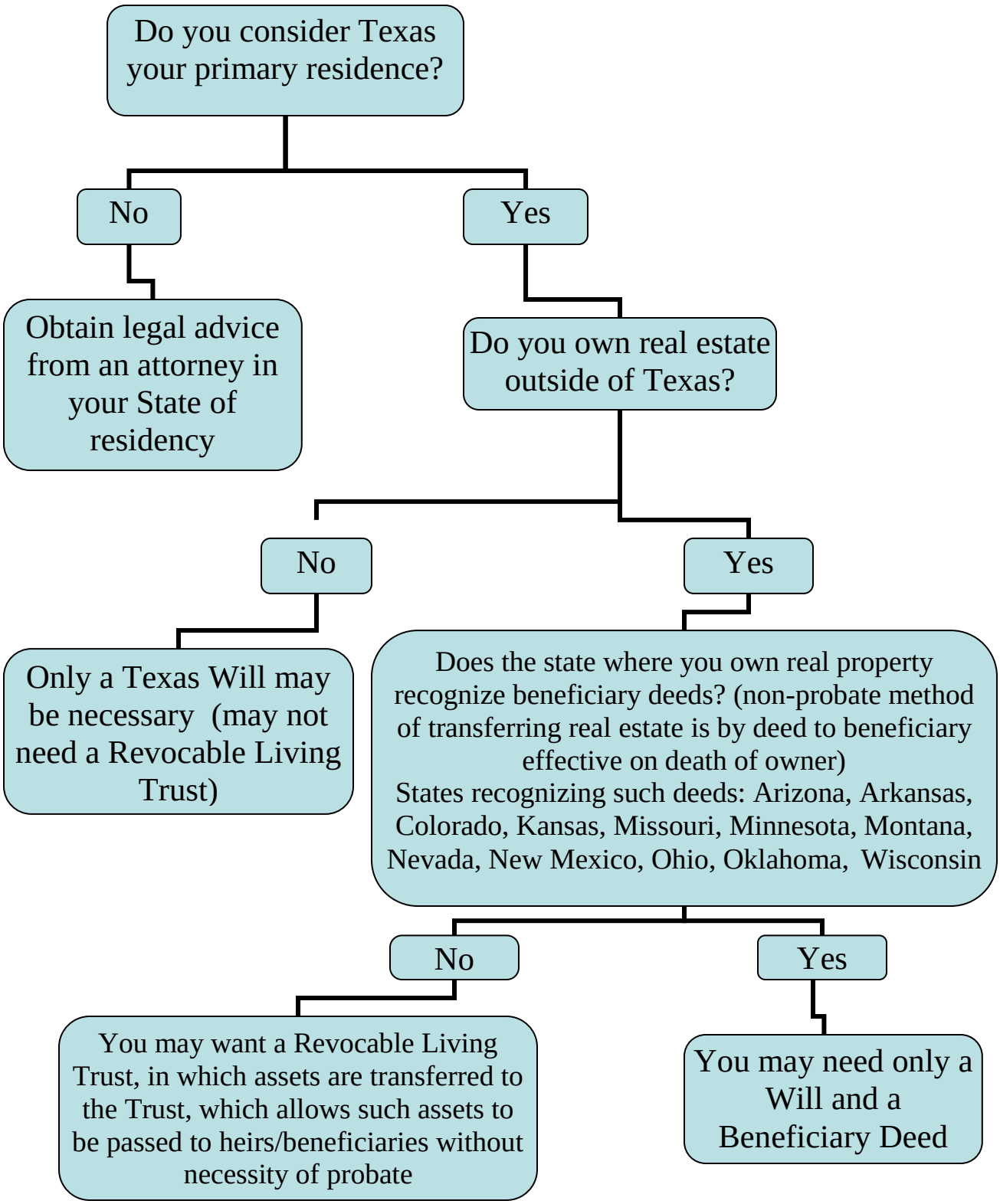
Do you consider Texas your primary residence?
No
Yes
Obtain legal advice from an attorney in your State of residency
Do you own real estate outside of Texas?
No
Yes
Only a Texas Will may be necessary (may not need a Revocable Living Trust)
Does the state where you own real property recognize beneficiary deeds? (non-probate method of transferring real estate is by deed to beneficiary effective on death of owner)
States recognizing such deeds: Arizona, Arkansas, Colorado, Kansas, Missouri, Minnesota, Montana, Nevada, New Mexico, Ohio, Oklahoma, Wisconsin
No
Yes
You may want a Revocable Living Trust, in which assets are transferred to the Trust, which allows such assets to be passed to heirs/beneficiaries without necessity of probate
You may need only a Will and a Beneficiary Deed